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Valuation Methods In Bankruptcy Idearc

Valuation Methods in Bankruptcy Idearc and Other Valuation Cases of Interest Bert Conly, FTI Consulting, Inc. Adam Dunayer, Houlihan Lokey William L. Wallander, Vinson & Elkins LLP

Valuation Methods in Bankruptcy Idearc and Other Valuation ...

A plan of reorganization places creditors and other interest holders into classes and states what each class will receive upon the company's emergence from bankruptcy. Valuation is an integral part of the plan confirmation process, from the original proposal, to negotiations, through plan confirmation.

Valuation: The Cornerstone of the Bankruptcy Process | Stout

Valuation Methods Not to Use. There are some valuation methods which are not reliable for bankruptcy purposes and should not be used. Property Tax Appraiser Values. Your locality may have a property tax appraiser that values your property for real estate tax purposes. These valuations are rarely utilized in a bankruptcy proceeding.

How to Value Your Home in Bankruptcy | Nolo

Retail replacement value. The most common standard for valuing a car in bankruptcy is the retail replacement value. The retail replacement value is what you would pay for a similar vehicle in a similar condition in the current market, as of the date you file your bankruptcy case.

How to Value Your Car in Bankruptcy | TheBankruptcySite.org

What are the Main Valuation Methods? When valuing a company as a going concern, there are three main valuation methods used by industry practitioners: (1) DCF analysis, (2) comparable company analysis, and (3) precedent transactions.These are the most common methods of valuation used in investment banking Investment Banking Investment banking is the division of a bank or financial institution ...

Valuation Methods - Three Main Approaches to Value a Business

Idearc's Bankruptcy: Why? A Former Employee's View This spring, Idearc Media LLC filed for Chapter 11, planning to reorganize to get out from under massive debt, and in the process, leave ...

Idearc's Bankruptcy: Why? A Former Employee's View

There are generally four levels of valuation for business assets: market value, book value, liquidation value, and salvage value. Each level of value provides a way for accountants and analysts to...

Liquidation Value Definition - investopedia.com

FREQUENTLY ASKED QUESTIONS FOR IDEARC INVESTORS On May 15, 2009, Idearc filed a proposed joint plan of reorganization and an accompanying proposed disclosure statement. These filings are necessary for our emergence from our Chapter 11 process. 1. What is the significance of Idearc's plan of reorganization and disclosure

FAQ for Idearc Investors - Denver Tax

IDEARC Stock Quote Volume Open Day's Low Day's High 52 Wk Low 52 Wk High Bid Ask EPS PE Ratio Shares Market Cap Dividend Ex-Div Date Yield 1 day 5 days 10 days 1 month 3 months 6 months 1 year

IDEARC Stock Quote - Stock Price Today

determining the fair market values of the Verizon and Idearc shares. There are several potential methods for determining the fair market values of the Verizon and Idearc shares, including: 1. the opening trading prices of Verizon and Idearc on the first regular trading day of the Idearc shares (\$34.82 and \$26.50, respectively, on

Communications Inc. ("Verizon") Idearc Inc. ("Idearc")

US Bankruptcy Court for the Southern District of New York relied primarily in the Chemtura litigation on traditional valuation methods including the market comparables analysis and the discounted cash flow as compared to market evidence (In re Chemtura Corp ., 439 B.R. 561, 586

An Economist's View of Market Evidence in Valuation and ...

The valuation procedures included (1) the market approach, guideline pub- lically traded company method and guideline merged and acquired company method, and (2) the income approach, discounted cash flow method. The district court ruled that the valuation analy - sis presented by the plaintiff was flawed.

U.S. Bank National Association v. Verizon Communications ...

The approaches consisted of a method utilizing the EV to earnings before interest, taxes, depreciation, and amortization ("EBITDA") multiples of a group of public companies ostensibly similar to Idearc (the "Market Multiple Method"), a method based on the EV to EBITDA multiples implied by transactions involving public companies ostensibly similar to Idearc (the "Comparable Transaction Method"), and a discounted cash flow ("DCF") method.

U.S. Bank National Association v. Verizon Communications ...

Idearc, a publisher of yellow-page directories, filed for bankruptcy reorganization on Tuesday and said it had reached a tentative agreement with its main lenders to reduce its debt substantially.. The company, a spinoff from Verizon Communications, said it had total debt of \$9.5 billion and assets of \$1.8 billion as of Dec. 31.It sought Chapter 11 protection in Federal Bankruptcy Court in ...

Idearc Files for Chapter 11 Bankruptcy - The New York Times

According to Chief Judge Sontchi, other than option pricing method, all of the above bankruptcy asset valuation methods, either individually or in various combinations, are routinely presented to bankruptcy courts in valuation hearings.

FMV PART 3: BANKRUPTCY ASSET VALUATION METHODS | Business ...

In declining to establish a bright-line rule mandating the valuation date for a creditor's collateral in cramdown chapter 11 cases, the Fifth Circuit's ruling, informed by section 506(a), gives bankruptcy courts the flexibility to consider an appropriate valuation date based on the actual use or disposition of a creditor's collateral and ...

Valuation - Harvard Law School Bankruptcy Roundtable

Two specific methods of measurement are the income method and the cost of replacement (adjusted) method; income is typically used to establish fair market value and reproduction cost for fair market value-in-use.

The Role of the Appraiser in a Bankruptcy Case | ABI

Idearc, which spent a year developing a reorganization plan after filing for Chapter 11 bankruptcy protection, officially emerged from bankruptcy on Dec. 31 after having reduced the company's ...

Idearc leaves Ch. 11 with a new name - Dallas Business Journal

Bankruptcy is about getting a fresh start and regaining control of your financial future. This credibility is often dependent upon the type of valuation reporting format utilized, and also, the method of valuation. The courts want to see a valuation method that can be verified, and that is not based solely on the opinion of the appraiser.